## Specific wording of legacies

## **Residuary Gifts**

A gift of the whole or a share of your estate might be expressed in your Will as...

I GIVE / the whole / or / \_\_\_\_% / of my residuary estate free of all taxes to The Norfolk and Norwich Association for the Blind (registered charity no: 207060) of 106 Magpie Road, NORWICH, Norfolk, NR3 1JH / for its general purposes/ / AND I REQUEST (without creating any binding trust or any legal obligation) that in applying the same it shall give effect to any written expression of wishes left by me relating to this gift/ AND I DECLARE that the receipt of a proper officer of the said body shall be a full discharge to my Executors and Trustees.

## **Pecuniary Gifts**

A gift of a fixed amount of money might be expressed in your Will as...

I GIVE the sum of £ \_\_\_\_\_ ( \_\_\_\_\_) free of all taxes to The Norfolk and Norwich Association for the Blind (registered charity no: 207060) of 106 Magpie Road, NORWICH, Norfolk, NR3 1JH / for its general purposes /AND I REQUEST etc. as above (if applicable)/ AND I DECLARE that the receipt of a proper officer of the said body shall be a full discharge to my Executors and Trustees.

Please insert the amount in figures and then in words within the brackets.

# **Specific Gifts**

I bequeath my\_

(eg. property, shares, jewellery, works of art etc.) to The Norfolk and Norwich Association for the Blind (registered charity no: 207060) of 106 Magpie Road, NORWICH, Norfolk, NR3 1JH and the receipt of a proper officer for the time being of the said body shall be a full discharge to my Executors and Trustees.

#### Please describe the asset to be given.

Please note that you need to complete a letter of wishes in suitable terms if you want to specify any particular purpose(s) for which your gift is to be applied. If you send a copy of your letter to us in advance, we can check whether your wishes are appropriate and legally achievable

# Writing a new will

When writing a new will it is important to get it checked by a legal professional and that you sign it in the presence of two witnesses (who also sign it). Signing can be witnessed both in person and remotely (for example by video conferencing). In both cases: you must have a clear view of the person and the act of signing. The will maker (or person authorised to sign on their behalf) and witnesses must sign the same document. You can only sign remotely in England or Wales. You cannot leave your witnesses (or their married partners) anything in your will.

# Adding a codicil

If you make any changes to your will you must follow the same signing and witnessing process.

## Storing a will

You can store your will in a safe place at home, or register and store it at the National Will Safe for a small annual fee:

### https://www.nationalwillregister.co.uk/



Contact Details: Charity number: 207060, VISION NORFOLK 106 Magpie Road, NORWICH, Norfolk, NR3 1JH



#### A local charity supporting people with sight loss to enjoy independent and fulfilled lives



Our activities have provided a **life-line for isolated elderly people** for over 200 years. Your legacy could ensure our survival for the **next century and more** 

#### It's the little things that count!

A legacy will ensure that your care for **local** people **lives on** after your death

visionnorfolk.org.uk

# visionnorfolk.org.uk



Vision Norfolk has relied on legacies since its inception and this channel has provided the backbone of our funding, allowing us to weather many crises and upheavals.



Remembering a charity in your will is extremely easy, but certain guidelines must be adhered to, or your wishes may not be followed. In essence there are three basic types of will:

### **Residuary, Pecuniary and Special Gifts**

**Residuary Gifts** represent the remainder of your estate after all creditors and other beneficiaries have been paid.

Pecuniary Gifts represent a specific sum to be donated.

**Special Gifts** are gifts of specific articles; property, stamp collections etc.

When making your will (in whichever way you decide to do it) it is important that you use the wording outlined on the back of this leaflet and that the will, or its amendment (called a codicil) is witnessed and signed independently. Although writing a will is a private affair, we would like to ask you to consider sharing with us your intention to make a legacy in advance of your death. There are several reasons for this: firstly, it gives us the opportunity to thank you for your kind support. Secondly, if you allow us to use your story, we hope that it will inspire others to do likewise. Thirdly, it helps us in planning ahead. Do speak to a member of staff if this is something you might like to do.



#### Services we offer



We have teamed up with Kwil to offer you the ability to make your will through a simple online process. For a small fee of only £90 for a single will or £120 for a couple will, (50% of which is donated back to us!)

Kwil will guide you the process of creating your will online. There are no hidden costs and your will is checked by legal experts. There is live telephone support and advice from Kwil's team of UK based experts. Moreover, **in the month of March all costs are waived and your will can be produced completely free!** 

Visit **www.kwil.co.uk/affiliate?partner=VisionNorfolk** for further details.

You do not have to remember Vision Norfolk in your will, but we do of course ask that you do.

# Legacy Advice

If you would rather speak to someone from Vision Norfolk on the phone to discuss your options, please call **Rob Collins on: 01603 561299 or email robert.collins@ visionnorfolk.org.uk.** We can provide contacts for local solicitors in your area with whom we have worked in the past. Alternatively, you can write to us for free at: **FREEPOST VISION NORFOLK** (No stamp or address required) or at our address: **Legacies, Vision Norfolk, 106 Magpie Road, NORWICH, Norfolk, NR3 1JH** 

